DANVILLE HOTEL &

EST. 1891

REDEVELOPMENT MIXED USE PROJECT - 2015 OPENING
± 17,815 SF RETAIL & RESTAURANT SPACES
411 HARTZ AVENUE at PROSPECT AVENUE & RAILROAD AVENUE



Cornish & Carey Commercial
Newmark Knight Frank

ADRIA GIACOMELLI 925.974.0234

adria@ccareynkf.com



GARY RIELE 925.648.2046

gary@rielecommercial.com

Lic# 00864638

The highly anticipated Danville Hotel is a boutique, mixed-used redevelopment site consisting of ±35,000 square feet of Restaurants, Retail and 2nd floor Residential Condominiums. Located in the very core of downtown, the Danville Hotel is bordered by Hartz Avenue, Prospect Avenue and Railroad Avenue.

RENDERINGS



PROSPECT AVENUE FLEVATION



RAILROAD AVENUE ELEVATION



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SUMMARY

Address: 411 Hartz Avenue, Prospect Avenue &

Railroad Avenue

The Danville Hotel: Mixed-Use Boutique Redevelopment

Retail: 10,615 sf (425 sf – 5,090 sf)

Restaurant: 7,300 sf (1,500 sf, 2,700 sf & 3,000 sf)

Residential: 16 2nd floor Residential Condominiums

Timeline: Demolition Completed February 2014

Construction Commences May 1, 2014

Delivery Summer 2015

Open for Business Winter 2015

OVERVIEW

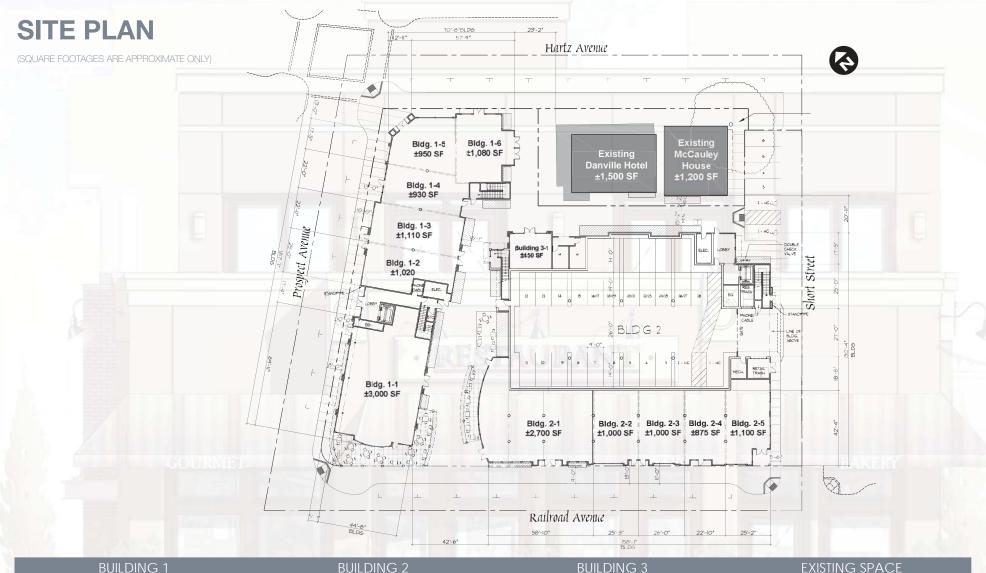
The downtown retail district of Danville includes a unique blend of shops, an array of eateries and upscale amenities. To enhance the already thriving retail corridor is the long awaited redevelopment of the Danville Hotel. Considered to be the ultimate Live, Work & Play destination, the Danville Hotel conveys thoughtful design while benefitting from its premier location fronting Hartz Avenue, Prospect Avenue & Railroad Avenue. The Danville Hotel includes 10,615 sf of retail spaces ranging from 425 sf up to 5,090 sf of continuous space. There are three well positioned restaurant spaces including a 1,500 sf sidewalk cafe on Hartz Ave in the historic Danville Hotel, 3,000 sf of casual dining with outdoor patio seating on the corner of Prospect and Railroad and 2,700 sf fronting Railroad, plus outside plaza seating. We are seeking only proven and chef-driven restaurants and select boutique retailers.



± 10,615 SF RETAIL

± 7,200 SF RESTAURANT SPACES

16 RESIDENTIAL CONDOMINIUMS



ADRIA GIACOMELLI



Suite 1 ±2,700 SF Restaurant

Suites 2-5 ±3,975 SF Retail



Suite 1 ±450 SF Retail

Danville Hotel ±1,500 SF Restaurant

McCauley House ±1,200 SF Retail

Suite 1 ±3,000 SF Restaurant

Suites 2-6 ±5,090 SF Retail

± 10,615 SF RETAIL

± 7,200 SF RESTAURANT SPACES

16 RESIDENTIAL CONDOMINIUMS



TRAFFIC COUNTS

El Cerro: 13,683 ADT Hartz Avenue: 11,596 ADT Railroad Avenue: 9,914 ADT Diablo Road: 20,584 ADT



2012 **DEMOGRAPHICS**

Hartz Ave & W Prospect Ave Danville, California	1 Mile	3 Miles	5 Miles
Population (2012)	7,094	40,058	97,669
Est. Population Density (2012)	2,260 psm	1,417 psm	1,244 psm
Estimated Households (2012)	2,828	14,731	37,609
Est. Avg. Household Income (2012)	\$135,537	\$164,495	\$160,530
Est. Median Household Income (2012)	\$117,128	\$143,959	\$136,903
Est. Median Disposable Income (2012)	\$90,874	\$113,299	\$108,348
Est. Average Household Net Worth (2012)	\$1,122,888	\$1,216,773	\$1,178,316
Median Age	44.5	44.5	44.9
Total Retail Expenditures	\$3,085 (42.0%)	\$3,575 (41.9%)	\$3,504 (41.9%)
Apparel Expenditure	\$358 (4.9%)	\$418 (4.9%)	\$409 (4.9%)
Entertainment	\$419 (5.7%)	\$489 (5.7%)	\$479 (5.7%)
Food and Beverages	\$1,051 (14.3%)	\$1,207 (14.2%)	\$1,184 (14.2%)
Furnishings and Equipment	\$345 (4.7%)	\$404 (4.7%)	\$395 (5.7%)

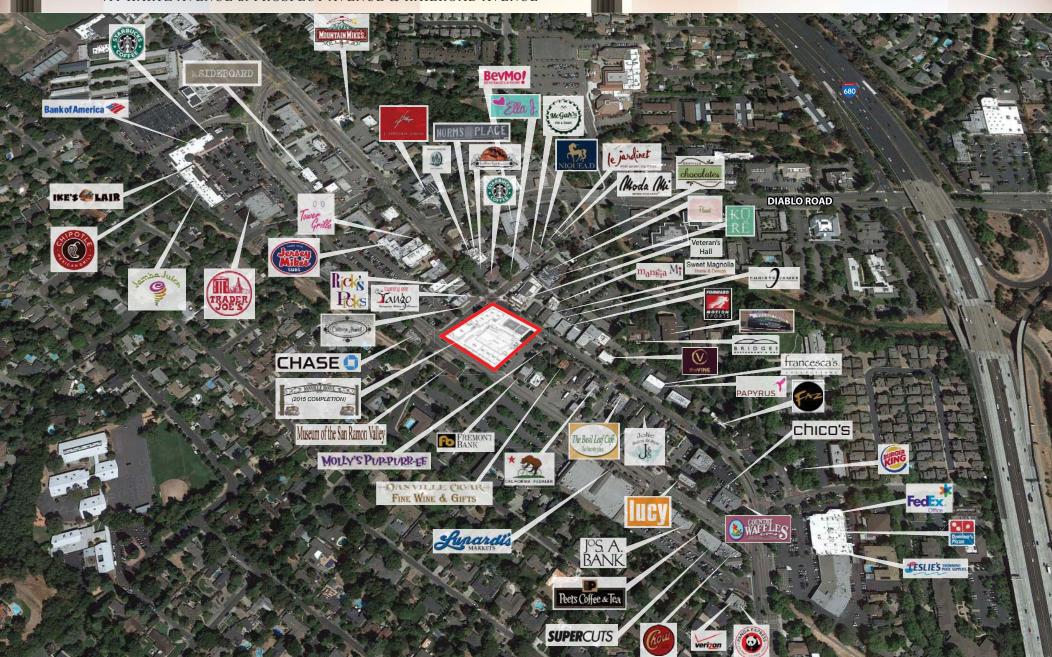


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LOCATION

The Town of Danville is considered the "Heart of the San Ramon Valley" in Contra Costa County and the Danville Hotel is unarguably located in the very core of downtown Danville.

According to Businessweek, Danville is the 41st most expensive zip code in the United States, one of California's top 25 wealthiest cities and 9th safest, as well as

Diablo Road On/Off

one of the wealthiest suburbs of San Francisco, receiving the #1 ranking in the nation in a recent forecast done Pinpoint Demographics for the highest per capita spending on clothing.

Danville's historic downtown features the perfect blend of upscale amenities with suburban charm thanks to plentiful shops, art galleries, cafes, and restaurants that draw people from throughout the area. The immediate trade area includes over 100,000 residents with an average net worth of \$1,200,000.

